**INTEREST RATES MARKET NOTICE**

**Date: 21 June 2016**

**Subject:** New Financial Instrument Listing

***(CITY OF JOHANNESBURG METROPOLITAN MUNICIPALITY –“COJ08”)***

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The JSE Limited has granted a listing to the **CITY OF JOHANNESBURG METROPOLITAN MUNICIPALITY** on Interest Rate Market with effect from 22 June 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** COJ08

**Nominal Issued** R 1,440,000,000.00

**Issue Price** 100%

**Coupon** 11.455%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 22 June 2026

**Books Close Date(s)** 12 June, 12 December

**Interest Payment Date(s)** 22 June, 22 December

**Last Day to Register** By 17:00 on10 June, 10 December

**Issue Date** 22 June 2016

**Date Convention** Following

**Interest Commencement Date** 22 June 2016

**First Interest Payment Date** 22 December 2016

**ISIN No.** ZAG000137571

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/COJ08%20Pricing%20Supplement%2020160622.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/COJ08%20Pricing%20Supplement%2020160622.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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